

Charitable Donation of Securities in Kind



Raymond James Account # 4E1050A0 IA# 9N5J Branch KH

Donor Information

Name _____ Address _____

City _____ Province _____ Postal Code _____ Phone Number _____

Donor's Brokerage Information

Financial Institution Name _____ Contact Name _____

Donor's Account Number _____ Phone Number _____

Email _____ CUID _____ DTC # _____

Securities To Be Transferred

1. Name of Security _____ Quantity _____ CUSIP/ISIN _____

2. Name of Security _____ Quantity _____ CUSIP/ISIN _____

Charitable Organization & Brokerage Information

Calgary Academy Society _____

Registered Charity _____ Charity Registration # _____

4E1050A0 _____ 403-851-0825 _____

Charity Email _____ Charity Broker A/C# _____ Phone Number _____

Raymond James LTD _____ MSLT _____

Name of Receiving Firm _____ CUID _____ DTC # _____

Steve Cook _____ cindy.white@raymondjames.ca _____

Broker Contact Name _____ Broker Contact Email _____

I, N/A, accept the donation of the above referenced securities on behalf of the above noted Charitable Organization.

Authorized Signature

Donor Authorization

I hereby give authority to my brokerage firm to deliver the above noted securities without restriction as a charitable donation as instructed on this form.

Signature of Donor _____ Signature of Donor _____ Date (mm/dd/yyyy) _____

To contact Raymond James please direct any questions to:
transfersdonations@raymondjames.ca